Making the switch to better banking today!

You can make the move to Citizens Bank & Trust in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Citizens Bank & Trust, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online in minutes or visit your local branch to open your new Citizens Bank & Trust account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Citizens Bank & Trust.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Citizens Bank & Trust.





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Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Citizens Bank & Trust account. Use one form for each direct deposit.

Notification of D	irect Deposit Authorization	Change
Company or Employer:		
Address:		
City, State, Zip:		
Phone Number:		
Employee ID: (if applicable)		
Effective immediately, pl	ease deposit the net amount of my check	k to my Citizens Bank &
Trust account. I authorize	e (name of employer)	
to automatically deposit	funds into the account below. This autho	rization shall remain in
place until I have submit	ted a new authorization, or until this aut	norization is changed or
revoked by me in writing		
Place an X next to your de	sired option.	
Net amount	to Citizens Bank & Trust CHECKING	
Account #	Routing	# 062206431
Net amount	to Citizens Bank & Trust SAVINGS	
Account #	Routing	# 062206431
Signature:		Date:
Name:		
Address:		
City, State, Zip:		
Phone Number:		

Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of V	Vithdrawal Authorizati	ion Cha	inge
Name of Company:			
Account Number:			
Payment Amount:			
Address:			
City, State, Zip:			
Phone Number:			
Please cancel all automa	itic withdrawals from my old institu	ution:	
Financial Institution:			
Account #	Bank R	Routing #	
Please make all future a	utomatic withdrawals from my new	v institution):
Financial Institution:	Citizens Bank & Trust		
Account #	Bank R	Routing #	062206431
	ain in effect until I have submitted me in writing that this authorization	-	
Signature:			Date:
Name:			
Address:			
City, State, Zip:			
Phone Number:			

Automatic Withdrawal Checklist: Use this list to remember all your automatic payments you need to

automatic payments you need to transfer. These are some of the most commonly used automatic payments.

Hama	Mortgage
	IVIUITEASE

Auto	

 Utilities	

Insu	ran	CA
IIIJU	пап	

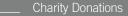
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Account Closure Authorization

You can authorize your remaining balance to be deposited automatically to your new Citizens Bank & Trust account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closure Authorization						
To Whom It May Conce	rn:					
Financial Institution:						
Address:						
City, State, Zip:						
Please close my accoun	nt:					
Account Number:	Primary Owner:					
Address:						
City, State, Zip:						
	sit directly to my new account at Citizens Bank & Trust.					
Account #	Routing # 062206431					
Please forwa	ard me a check to my address listed below.					
Primary Signature:	Date:					
Joint Signature:						
Name:						
Address:						
City, State, Zip:						
Phone Number:						

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Citizens Bank & Trust!



